HEATH INCOME TAX BUREAU
OFFICE (740) 522-3427
1287 HEBRON RD.
HEATH, OHIO 43056-1096

2011 HEATH INDIVIDUAL TAX RETURN

FILING IS REQUIRED WHETHER OR NOT TAX IS DUE AND RECEIVED IN OUR OFFICE OR POSTMARKED NO LATER THAN APRIL 15TH

FOR OFFICE USE ONLY

AMT. REC. _____

DATE REC. _____

CASH _____ CHECK _____ # _____

CAP _____ ISSU. _____ BY. _____

AUD.REQ. Y _____ N _____

COPY MAILED DATE _____ BY _____

LETTER MAILED DATE _____ BY _____

TAXPAYER SOCIAL SECURITY #

SPOUSE SOCIAL SECURITY #

PHONE #

DATE MOVED IN OR OUT OF HEATH

IN	OUT

CORRECT NAME AND ADDRESS ABOVE IF WRONG.

IF ALL INCOME IN 2011 WAS NON-TAXABLE, COMPLETE THIS SECTION (See INFORMATION FILING /Gen. Instruction Page).
I AM RETIRED AND HAVE NON-TAXABLE INCOME OF SOCIAL SECURITY/PENSION INTEREST/DIVIDENDS
I HAD NON-TAXABLE INCOME OF ACTIVE MILITARY PAY UNEMPLOYMENT DISABILITY ADC
NOTE: IF YOU HAD NO OTHER SOURCES OF INCOME IN 2011 - STOP HERE, SIGN, DATE AND MAIL YOUR RETURN.

SECTION A INCOME

ATTACH ALL APPROPRIATE W-2'S, FEDERAL 1040, SCHEDULES, EXPLANATIONS ETC.

		TAXPAYER USE		OFFICE USE
1.	Total W-2 wages.		1	
1a.	Total Adjustments (Page 2, Line A3)		1a	
2.	**PAGE 2 INCOME SECTION I, LINE 6**		2	
3.	INCOME SUBJECT TO HEATH TAX (Line 1 minus line 1a, plus Line 2)		3	
4.	HEATH INCOME TAX - 1.5% OF LINE 3		4	

SECTION B CREDITS

		DO NOT EXCEED 1.25% CREDIT	TAX CREDITS		TAX CREDITS
5.	2011 Estimated tax paid to Heath			5	
6.	HEATH TAX WITHHELD (W-2 "Local Tax")	INCOME $ _____ x 1.5%		6	
7.	HEATH TAX WITHHELD	INCOME $ _____ x 25%		7	
8.	ALL OTHER CITIES (NOT TO EXCEED 1.25%)	INCOME $ _____ x 1.25%		8	
		INCOME $ _____ x %			
		INCOME $ _____ x %			
9.	TOTAL CREDITS (Add Lines 5, 6, 7, 8)			9	
10.	If Line 4 is greater than Line 9, enter difference. Balance due			10	
11.	Assessed penalty $25.00 _____ and interest (1.5%) (per month) _____ Complete if filed or paid after 4/15/2012			11	
12.	TOTAL DUE Make check payable to Heath Income Tax. (Payments under $5.00 are not required)			12	
13.	If Line 9 is greater than Line 4 resulting in overpayment, please indicate if you desire Refund _____ or credit to 2012 tax _____. (Overpayments under $5.00 are not refunded nor carried forward)			13	

SECTION C DECLARATION OF ESTIMATED TAX FOR 2012

Required where tax due exceeds $100.00 to Avoid Penalty Charges of $5.00 per quarter.

14.	Total income subject to tax ..... $_____. Multiply by tax rate of 1.5%	14	
15.	Tax withheld by employer (Do not exceed 1.25%)	15	
16.	2012 Net tax due (Line 14 less 15)	16	
17.	Divide Line 16 by 4	17	
18.	Carryover from prior year. (Line 13, if carryover indicated)	18	
19.	Subtract Line 18 from Line 17 (Pay this amount. If less than zero, enter zero)	19	
20.	PENALTY	20	
21.	Total payment (Add Lines 12, 19, and 20) (Payments under $5.00 are not required)	21	

THE UNDERSIGNED DECLARES THAT THIS RETURN IS TRUE, CORRECT AND COMPLETE FOR TAX YEAR 2011.

☐ If this return was prepared by a tax practitioner, check here if we may contact him/her directly with questions regarding the preparation of this return.

Tax Preparer's Signature _____ Date _____

Your Signature _____ Date _____

Social Security Number (ID Number) _____ Phone _____

Spouse Signature _____ Phone _____

Name _____ Social Security Number _____

WORKSHEET A — ADJUSTMENTS TO LINE 1 INCOME

1. W-2 income earned Out of City While Not A Resident (attach calculations) ..... A1 $ _____
2. 2106 Business Expenses (Attach Federal Form 2106 and Schedule A) ..... A2 $ _____
3. WORKSHEET A-TOTAL ADJUSTMENTS. (Enter on Pg.1, Line 1a) ..... A3 $ _____

SECTION I

OTHER INCOME

1. Profit/Loss from any Business Owned (Attach Federal Schedule C) ..... $ _____
2. Rental and/or Farm Income/Loss (Attach Federal Schedule E or F) ..... $ _____
3. Partnership Income/Loss and S Corp. Shares Income/Loss (Attach Federal Schedule E, 1065 or K-1) ..... $ _____
4. Other Income (Attach Taxable 1099's Or Explain Source) ..... $ _____
5. TOTAL (Add lines 1, 2, 3 and 4) ..... $ _____

DEDUCTIONS

A. Income Earned Out of City While Not A Resident (Do Not Include W-2 Income) (attach calculations) ..... $ _____

B. TOTAL DEDUCTIONS ..... $ _____

6. NET Other Taxable Income or Deductions (Line 5 minus B) carry to Page 1 Line 2 ..... $ _____

NOTE: Business/Rental losses cannot be used against W-2 wages or a 1099 issued by an employer for some type of benefit or compensation.

THE FOLLOWING IS A LIST OF WHAT INCOME IS TAXABLE AND WHAT INCOME IS NOT. PLEASE BE AWARE THAT THESE LISTS ARE NOT ALL INCLUSIVE, AND IF YOU HAVE RECEIVED ANY TYPE OF INCOME THAT DOES NOT APPEAR ON THE LIST, CONTACT THE INCOME TAX BUREAU FOR ASSISTANCE.

TAXABLE INCOME

Gross wages, salaries, commission and other compensation to include:

1. Sick pay and vacation pay (including annual leave).
2. Income from wage-continuation plans.
3. Stock options - taxed when exercised on amount indicated on W-2 form.
4. Cost of group term life insurance over $50,000.00
5. Severance pay.
6. Compensation paid in property or the use thereof at fair market value to the same extent as taxable under the Federal Internal Revenue Act and so indicated on the W-2 from.
7. Tips.
8. Deferred Income Plans.
9. 401-K Contribution Plans.
10. Income from guaranteed annual wage contracts.
11. Bonuses/Prizes connected with employment.
12. Gambling/Lottery Winnings (Losses Not Deducted.)
13. Directors fees.
14. Union steward fees.
15. Ordinary income from Form 4797.
16. Profit Sharing - if from non-qualified plan.
17. Residents entire share, whether distributed or not, of the net profits of a subchapter S Corporation.

NET PROFITS FROM:

Unincorporated businesses:

a. Sole proprietorships - Schedule C
b. Rental properties - Schedule E
c. Partnerships - Schedule B
d. Farm Net Income - Schedule F

Trusts and Estates (file and pay as entity)

NON-TAXABLE INCOME

A. Military pay including reserve pay.
B. Income earned while under 16 years of age.
C. Alimony and Child Support.
D. Capital gains - unless filed on Form 4797.
E. Interest.
F. Dividends.
G. Social Security benefits.
H. Worker's Compensation.
I. State unemployment benefits.
J. Welfare payments.
K. Income of religious, fraternal, charitable, scientific, literary or educational institutions to the extent that such income is derived from tax-exempt real estate, tax-exempt tangible or intangible property or tax-exempt activities.
L. Housing for Clergy.
M. Pension income - includes lump sum distributions. (includes 401-K)
N. Annuities-at time of distribution.